



Market Update RNTS MEDIA N.V.

August 18, 2014

The acquisition of Fyber GmbH (formerly SponsorPay GmbH) has been approved by the shareholders of Fyber GmbH, as well as the Management Board and the Supervisory Board of the Company.

In anticipation of the finalisation of the Fyber acquisition at the EGM, the Supervisory Board has resolved to propose to the EGM the nomination of Mr Andreas Bodczek, co-founder and currently Chief Executive Officer of Fyber, as Managing Director and CEO of RNTS MEDIA N.V..

The documentation of the transaction and the listing prospectus are now being prepared.

The transaction and the related capital increase will be submitted to an extraordinary general meeting of shareholders ("EGM") called for 23 September 2014. The shareholders' circular is attached. It includes the EGM agenda, and the explanatory notes thereof. Please also find attached the related amendment proposal to the articles of association, and a proxy form for the delegation of voting rights and the notice for the EGM.

To be noted: this market update replaces the information published on August 11. The only change, common to all attached documents, is the date of the EGM. The date of the EGM changed for technical reasons from 16 September to 23 September.