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Successful closing of EUR 100m convertible bonds

7 August 2015 – RNTS Media N.V. (“the Company”) announced on 17 July 2015 the placement of its EUR 100 million senior, unsecured convertible bonds (“the Bonds”). The Company announces the successful closing and settlement of the Bonds today. The Company has the flexibility to increase the issue by up to EUR 50 million at a later stage.

Anoa Capital S.A. and ADS Securities LLC have acted as Joint Lead Managers and Bookrunners for the transaction.

About RNTS Media N.V.

RNTS Media is a holding company focused on mobile advertising and digital content. Headquartered in Berlin, Germany, it owns *Fyber* and *BIGSTAR Global*. *Fyber* is a leading mobile advertising technology company headquartered in Berlin with an office in San Francisco. Its supply-side platform enables app developers and publishers to generate revenue by monetizing their inventory with a global network of demand partners, in turn presenting advertising sources with a potential consumer audience of more than 320 million monthly active users. *BIGSTAR Global* is a Seoul, Korea, based developer of digital educational content for children. RNTS Media is listed on the Luxembourg Stock Exchange (Euro MTF Market). For more information, visit rntsmedia.com

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