



**Disclosure of an inside information
according to Article 17 EU Market Abuse Regulation (MAR)**

FYBER N.V.

Bond conversion

Berlin, 13 April 2021 - Fyber N.V. ("Fyber" or the "Company", FSE:FBEN) has received a conversion notice for 212 convertible bonds issued by the Company (3.50%, 7/2022, ISIN XS1223161651, the "Bonds") to be converted into equity.

The applicable conversion price is €0.30, resulting in 70,666,666 new shares (15.2% of the issued share capital) to be issued by the Company in due course. Following the conversion of the Bonds and the issuance of the new shares, the Company will have Bonds in the nominal amount of €23,500,000 outstanding and an issued share capital of €53,618,928.80 million divided into 536,189,288 common bearer shares.

Notifying person

Yaron Zaltsman, CFO

Investor Contact

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Fyber N.V.

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Managing Directors: Ziv Elul, Dani Sztern, Yaron Zaltsman

Chairman of the Supervisory Board: Yair Safrai