



**Disclosure of an inside information
according to Article 17 EU Market Abuse Regulation (MAR)**

FYBER N.V.

Planned convertible bond restructuring and new financing

Berlin, 7 December 2018 - Fyber N.V. (“Fyber” or the “Company”, FSE:FBEN) announces today, that it has entered into further financing agreements with Sapinda Holding B.V. (“Sapinda”) in an amount of €6 million. This equips the Company with sufficient liquidity to serve the upcoming January 2019 coupon payment on its 3.00% 7/2020 convertible bonds (ISIN XS1223161651, the “Bond”) as well as to support part of the operative growth as per its guidance for the full year 2019.

As announced on 6 September 2018, in relation to the effort to improve the capital structure, the Company considered to offer to bondholders the opportunity to acquire new shares of the Company against payment of their Bonds (the “Swap”). This option is now materializing, and the Company plans to invite to an extraordinary shareholder meeting to, inter alia, present the Swap, the rate of exchange between Bonds and shares, and the creation of the necessary new shares for approval.

Sapinda has committed to support such Swap and to assure the contribution of bonds in the amount of at least €70 million into such Swap. The support by Sapinda for the Swap and the loan are conditioned upon the agreement on a rate of exchange between Bonds and shares with Sapinda and an external expert validating such rate of exchange.

Further details regarding the Swap, especially the rate of exchange between the Bonds and shares will be disclosed separately once determined.

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