



Fyber N.V.

FYBER UPDATES ITS REVENUE GUIDANCE

BERLIN, Germany, 30 October 2017 – Fyber N.V. (“Fyber” or the “Company”) is announcing a change to its revenue guidance for 2017 and 2018. The change comes as a result of Fyber’s clean marketplace initiative, which includes moving away from aggregated supply by closing down specific partners and focusing primarily on direct publisher integrations. This initiative is part of a comprehensive set of actions taken by the Company’s new management as part of the ongoing merger process of Fyber’s subsidiaries and the upcoming launch of its unified product.

As a result of this initiative, the Company is updating the previously communicated revenue guidance from €280 to around €240 million for year 2017 and from €360 million to at least €300 million for 2018. Despite the change in revenue outlook, the Company’s focus on cost effectiveness and the synergies realized through the merger, the company expects to maintain its profitability both in H2 2017 and in 2018. The adjusted EBITDA forecast for H2 2017 is projected to be at least €4 million (updated from the previously stated €7 million). There is no anticipated change to the 2018 EBITDA projections which are expected to remain at least €15 million.

Notifying person:

Yaron Zaltsman, CFO

Investor Contact

Sabrina Kassmannhuber
ir@fyber.com
+49 30 609 855 555

Fyber N.V.

Official seat: Amsterdam, the Netherlands
Office address Johannisstrasse 20, D-10117 Berlin, Germany
Amsterdam Commercial register number 54747805, VAT Nr. DE283688947
Managing Directors: Ziv Elul, Dani Sztern, Yaron Zaltsman, Crid Yu | Chairman of the Supervisory Board: Dirk van Daele