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Settlement of EUR 100m convertible bond

30 July 2015 – RNTS Media N.V. (“the Company”) announced on 17 July 2015 the placement of EUR 100 million of senior, unsecured convertible bonds (“the Bonds”). Due to technical issues with the settlement of certain orders, settlement of the Bonds is now anticipated to occur on or about the 6 August 2015. The Company has received confirmation from the Joint Lead Managers, Anoa Capital S.A. and ADS Securities LLC, that binding and irrevocable orders totalling EUR 100 million have been received and that the status of these orders are not impacted by the delayed settlement.

Pending further use of the proceeds of the Bonds, the Company will deposit an amount of EUR 50 million on an investment account with ADS Securities LLC in the UAE and the remainder with the Company’s main bank Berliner Effektenbank in Germany.

Anoa Capital S.A. and ADS Securities LLC are acting as Joint Lead Managers and Bookrunners for the transaction.

About RNTS Media N.V.

RNTS Media is a holding company focused on mobile advertising and digital content. Headquartered in Berlin, Germany, it owns Fyber and BIGSTAR Global. Fyber is a leading mobile advertising technology company headquartered in Berlin with an office in San Francisco. Its supply-side platform enables app developers and publishers to generate revenue by monetizing their inventory with a global network of demand partners, in turn presenting advertising sources with a potential consumer audience of more than 320 million monthly active users. BIGSTAR Global is a Seoul, Korea, based developer of digital educational content for children. RNTS Media is listed on the Luxembourg Stock Exchange (Euro MTF Market). For more information, visit rntsmedia.com

Investor Contact:

Maroje Guertl
ir@rntsmedia.com
+49 30 609 855 555

Media Contact:

Alex Simmons
asimmons@smithfieldgroup.com
+44 207 903 0669



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