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RNTS Media N.V. launches convertible bond

June 25, 2015 – RNTS Media N.V. (the “**Company**”) announces the launch of an up to EUR 150 million senior, unsecured convertible bond offering (the “**Bonds**”) convertible into up to c. 35.7m new ordinary shares (the “**Shares**”) of the Company representing up to c. 23.8% of issued share capital following full conversion of the bonds.

As previously communicated, the Company intends to use the net proceeds from the placement of the Bonds to pursue its growth strategy and make acquisitions, as well as for general corporate purposes including repayment of existing loans.

The Bonds will be listed on the Open Market (Freiverkehr) of the Frankfurt Stock Exchange.

Anoa Capital S.A. and ADS Securities LLC are acting as Joint Lead Managers and Bookrunners for the transaction.

About RNTS Media N.V.

RNTS Media is a holding company focused on mobile advertising and digital content. Headquartered in Berlin, Germany, it owns **Fyber** and **BIGSTAR Global**. **Fyber** is a leading mobile advertising technology company headquartered in Berlin with an office in San Francisco. It helps app developers to monetize their content by connecting them to over 320 million monthly users. **BIGSTAR Global** is a Seoul, Korea, based developer of digital educational content for children. RNTS Media is listed on the Luxembourg Stock Exchange (Euro MTF Market). For more information, visit rntsmmedia.com

Investor Contact:

Maroje Guertl
ir@rntsmmedia.com
+49 30 609 855 555

Media Contact:

Alex Simmons
asimmons@smithfieldgroup.com
+44 207 903 0669



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