

## Market Update RNTS Media N.V., March 24, 2014

RNTS Media N.V. has the pleasure to make the following announcements to the market:

1. In the 4<sup>th</sup> Quarter of 2013 the company recorded a steady increase in mobile games revenue driven by the successful launch of two new mobile games. Both games were awarded with a high first ranking on both iOS and Android appstores.
2. In the online segment the company launched the new game Tactical Intervention in October 2013 – unfortunately this game has not been as successful both in terms of user acceptance and average revenue per user and has been underperforming compared to plan.
3. The acquisition of Big Star Global Co. Ltd (“BSG”) was formally completed and from the 1st of December BSG has been consolidated into the RNTS Media Group. Around 8.5 m EUR of goodwill is reflected in the fixed assets of the Group. As a result of the consolidation of BSG, the revenue of the Group increased by 0.8 m EUR for the month of December.
4. The unaudited figures as of the end of the fourth quarter of the year 2013 are attached for your information.

In the fourth quarter of 2013, the total assets of the group have increased to 20.3 m EUR and total liabilities have increased to 7.4 m EUR, compared with the same period one year earlier (6.9 m EUR and 6.2 m EUR respectively). Revenues generated in 2013 sum up to a total of 2.7 m EUR and a loss of 6.0 m EUR has been realized.

Please note that these figures are preliminary as the year end audit is currently ongoing. More information on Q4 and finalised financial statements will be available in the Annual Report 2013 that will be published by RNTS Media N.V. on short notice.

Not yet included in these figures because of the ongoing audit, although already recognised by Management, are impairment expenses by RNTS Media Deutschland GmbH due to the underperformance of the Online Gaming business activities as well as the change of business direction with the capitalised appstore investment, in the amount of 0.6 m EUR.

/ attachment:

- Unaudited Financial Statements 31 December 2013



Attachment

## **RNTS Media N.V.**

Consolidated financial statements for the year  
(Unaudited)

ended 31 December 2013

**RNTS Media N.V.**  
**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
AS AT 31 DECEMBER 2013

<u>Assets</u>	31 Dec 2013 EUR k	31 Dec 2012 EUR k
<b>Non-current assets</b>		
Fixed assets		
Goodwill	12.543	4.193
Intangible assets	4.582	659
Property and equipment	199	259
Non-current financial assets		
Security deposits	189	253
Deferred tax assets	127	117
	<u>17.640</u>	<u>5.480</u>
<b>Current assets</b>		
Inventories	224	0
Trade and other receivables	1.360	303
Other current financial assets	70	72
Other current assets	222	132
Cash and cash equivalents	763	863
	<u>2.639</u>	<u>1.369</u>
<b>Total Assets</b>	<u><u>20.279</u></u>	<u><u>6.850</u></u>
<b><u>Equity and liabilities</u></b>		
<b>Equity</b>		
Issued capital	5.653	5.000
Capital surplus	17.757	0
Retained earnings	-10.497	-4.425
Other components of equity	-11	123
<b>Total equity</b>	<u>12.902</u>	<u>698</u>
<b>Non-current liabilities</b>		
Employee benefit liability	250	0
Long-term borrowing	2.931	3.906
Deferred tax liabilities	374	117
Other non-current liabilities	4	13
	<u>3.559</u>	<u>4.036</u>
<b>Current liabilities</b>		
Trade payables	2.332	277
Other payables	882	1.817
Short-term borrowings	385	0
Other current liabilities	132	22
Income tax payables	87	0
	<u>3.818</u>	<u>2.116</u>
<b>Total liabilities</b>	<u>7.377</u>	<u>6.152</u>
<b>Total equity and liabilities</b>	<u><u>20.279</u></u>	<u><u>6.850</u></u>

**RNTS Media N.V.**  
**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE YEAR ENDED AT 31 DECEMBER 2013**

	<b>1 Jan – 31 Dec 2013</b>	<b>23 Feb – 31 Dec 2012</b>
	<b>EUR k</b>	<b>EUR k</b>
Revenue	2.737	172
Cost of sales	-1.196	-906
Other operating income	106	324
impairment loss (recognised in profit or loss)	-26	
Selling and administrative expenses	-6.887	-1.987
Other operating expenses	-430	-66
Interest income	2	4
Interest expense	-248	-289
<b>Loss before tax</b>	<b>-5.942</b>	<b>-2.748</b>
Income tax expense	-82	117
<b>Loss for the year</b>	<b>-6.025</b>	<b>-2.631</b>
Exchange differences on currency translation	-130	123
Actuarial gains on defined benefit plans	-4	34
<b>Other comprehensive income for the year</b>	<b>-134</b>	<b>157</b>
<b>Total comprehensive income for the year</b>	<b>-6.159</b>	<b>-2.474</b>
Profit / loss attributable to:		
Owners of the parent	-6.025	-2.631
Non-controlling interest	0	0
	<b>-6.025</b>	<b>-2.631</b>
Total comprehensive income attributable to:		
Owners of the parent	-6.159	-2.474
Non-controlling interest	0	0
	<b>-6.159</b>	<b>-2.474</b>
Basic earnings per share (EUR)	-0,12	-0,23
Diluted earnings per share (EUR)	-0,12	-0,23