



Market Update RNTS Media N.V. November 21, 2013

RNTS Media N.V. has the pleasure to make the following announcements to the market:

- 1) For the third quarter of 2013 we have seen strong growth in the mobile revenue driven by new titles and increased marketing.

In the online business our most recent game Tactical Intervention has started to monetize and bring in revenue. Increased marketing and promotion have brought the game on the first page of Steam and we now need to keep the momentum adding new items, new maps and new downloadable content (DLC). Several tournaments are planned for the fourth quarter.

The educational content business has started to contribute to Big Star Global's revenue growth in Q3, but we have not consolidated the BSG revenue in the RNTS numbers yet because of the fact that the total transaction was not yet completely settled as per 30th of September.

The Master Content Provider agreement with LG for their LG KidsPad on a worldwide exclusive basis will start to kick in from Q4 onwards.

- 2) The shares of RNTS MEDIA N.V. have now also been listed on the Quotation Board on the Open Market in Frankfurt/Main.
Tradegate AG, acting as specialist at Deutsche Börse Group, initiated the listing and have started market making on the share. We consider this secondary listing as an opportunity to further develop the market attention and the liquidity of our stock.
- 3) The unaudited financial figures for the third quarter of the year 2013 are attached for your information.

In the third quarter of 2013, the total assets of the group have increased to € 12,4 million and total liabilities have decreased to € 3,5 million, compared with the same period one year earlier (€ 6,9 million and € 6,2 million respectively). Revenues generated in the first three quarters of 2013 sum up to a total of € 1,8 million. With total expenses of € 5,3 million, a loss of € 3,5 million has been realized for the period January 1st – September 30th 2013.

/ attachment:

- Financial report 30 September 2013



Attachment

RNTS Media N.V.

INTERIM CONDENSED CONSOLIDATED FINANCIAL
STATEMENTS
(Unaudited)

ended 30 September 2013

RNTS Media N.V.
INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2013

<u>Assets</u>	30 Sep 2013 EUR k (Unaudited)	31 Dec 2012 EUR k (Audited)
Non-current assets		
Fixed assets		
Goodwill	4,128	4,193
Intangible assets	2,036	659
Property and equipment	199	258
Non-current financial assets		
Security deposits	197	253
Deferred tax assets	82	117
	<u>6,642</u>	<u>5,480</u>
Current assets		
Trade and other receivables	386	303
Other current financial assets	3,071	72
Other current assets	338	132
Cash and cash equivalents	1,984	863
	<u>5,779</u>	<u>1,370</u>
Total Assets	<u><u>12,421</u></u>	<u><u>6,850</u></u>
<u>Equity and liabilities</u>		
Equity		
Issued capital	5,420	5,000
Capital surplus	11,340	0
Retained earnings	-7,919	-4,425
Other components of equity	74	123
Total equity	<u>8,915</u>	<u>698</u>
Non-current liabilities		
Long-term borrowing	2,688	3,906
Deferred tax liabilities	82	117
Other non-current liabilities	7	13
	<u>2,777</u>	<u>4,036</u>
Current liabilities		
Trade payables	486	277
Other payables	217	1,817
Short-term borrowings	0	0
Other current liabilities	26	22
	<u>729</u>	<u>2,116</u>
Total liabilities	<u>3,506</u>	<u>6,152</u>
Total equity and liabilities	<u><u>12,421</u></u>	<u><u>6,850</u></u>

RNTS Media N.V.
INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE NINE MONTH PERIOD ENDED 30 SEP 2013 AND 2012

	1 Jan – 30 Sep 2013 EUR k (Unaudited)	23 Feb – 30 Sep 2012 EUR k (Unaudited)
Revenue	1,820	85
Cost of sales	-1,144	-9
Other operating income	25	15
Selling and administrative expenses	-3,824	-904
Other operating expenses	-167	-32
Interest income	2	2
Interest expense	-204	-223
Loss before tax	-3,492	-1,066
Income tax expense	-2	86
Loss for the year	-3,494	-980
Exchange differences on currency translation	-49	86
Actuarial gains on defined benefit plans	0	0
Other comprehensive income for the year	-49	86
Total comprehensive income for the year	-3,543	-894
Profit / loss attributable to:		
Owners of the parent	-3,494	-980
Non-controlling interest	0	0
	-3,494	-980
Total comprehensive income attributable to:		
Owners of the parent	-3,543	-894
Non-controlling interest	0	0
	-3,543	-894
Basic earnings per share (EUR)	-0.07	-2.11
Diluted earnings per share (EUR)	-0.07	-2.11