



FYBER N.V.

**NOTICE TO THE HOLDERS OF THOSE OF THE EURO 75,700,000 SENIOR UNSECURED
CONVERTIBLE BONDS DUE 2020 PRESENTLY OUTSTANDING OF THE ISSUER (THE
BONDHOLDERS AND THE BONDS RESPECTIVELY)**

NOTICE IS HEREBY GIVEN to the holders of the above Bonds that, at the adjourned Meeting of such holders convened by the Notice which was notified to the clearing systems for notification to the Bondholders and held on 8 October 2019, the Extraordinary Resolution set out in such Notice was duly passed. A total of 403 votes cast, 353 votes (representing 87.59 percent) were cast in favor of the Resolution. Accordingly, the modifications referred to in the Extraordinary Resolution will be implemented shortly. This Notice is given by Fyber N.V.

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Dated 8 October 2019.

Fyber N.V.

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Managing Directors: Ziv Elul, Dani Sztern, Yaron Zaltsman
Chairman of the Supervisory Board: Yair Safrai