



RNTS MEDIA N.V.

RNTS Media N.V. Announces Bondholder Meeting April 2017 Results

BERLIN, Germany – 18 April 2017 - RNTS Media N.V. (“RNTS” or the “Company”), a leading mobile advertising technology company, announces today that all resolutions proposed at the Bondholder Meeting, which was concluded on April 18 2017, have been approved by bondholders.

The resolutions include, inter alia, the reduction of conversion price of the Convertible Bonds from €4.20 to €3.00 per share, the reduction of the fixed interest rate payable on the Convertible Bonds from 5.00 per cent to 3.00 per cent p.a., the waiver of the coupon payable in July 2017 and the subordination of claims under the Convertible Bonds to bank lenders in respect of bank financing.

Please find full details on the resolutions on <http://www.rntsmedia.com/bondholder-meetings/>.

Andreas Bodczek, CEO of RNTS Media, commented: “The successful restructuring of the Convertible Bonds not only makes it a more liquid and attractive vehicle for investors but is also an important step in positioning the Company for future growth by adding to the foundations for full financing. As such, management is pleased with the positive outcome of the meeting and the continued support the Company receives from both bondholders and shareholders.”

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RNTS Media - Powering digital advertising

RNTS Media is a leading advertising technology company. It empowers app developers and digital publishers to generate business-critical revenue streams with targeted advertising, enabling them to optimize the yield they generate from advertising. Through its core assets, Fyber and Inneractive, the Company’s technology infrastructure reaches more than one billion monthly active users. RNTS technology is channel-neutral and provides an open-access platform for advertisers and publishers. Its platforms enable cross-device advertising with a global reach and a strong focus on video. RNTS Media was founded in 2010 and is headquartered in Berlin, Germany. The Company employs more than 380 talented people globally and is listed on the Prime Standard of Frankfurt Stock Exchange under the symbol ‘RNM.’ In 2016 the fast-growing Group companies won a number of awards including: Deloitte Technology Fast 500™ 2016 EMEA company; was placed in Gruenderszene’s Top 50 growth ranking 2016, and won the Golden Bridge Gold Award 2016.



Investor Contact

Sabrina Kassmannhuber
ir@rntsmedia.com
+49 30 609 855 555

Media Contact

Bob Huxford
Bob.Huxford@newgatecomms.com
+44 20 7680 6550